

VISION EXPO

# Fundamentals of Accommodation & Convergence

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VP Professional Services  
Customer Development Group | Essilor of America

15 September 2022

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## Abstract

- Accommodation
- Convergence
- Effect of Spectacle Lenses on ACA Ratio
  - Progressive Addition Lenses
    - ✓ Adaption Case Study
  - Myopia Management

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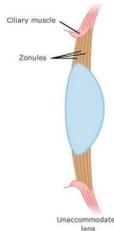
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## Accommodation

- Accommodation – physiological adjustment of focus
  - thickening of crystalline lens



Unaccommodated lens



Accommodated lens  
Helmholtz theory

Ciliary muscle  
Zonules  
Ciliary muscle contracts  
All zonules relax and curl  
Tension in lens causes it to become rounder

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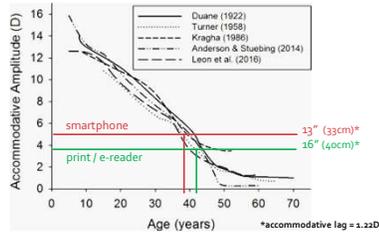
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Accommodation

- Accommodation – physiological adjustment of focus  
= decreases with age<sup>1</sup>



<sup>1</sup>James S. Wolffsohn, Leon N. Davies, Presbyopia: Effectiveness of correction strategies, Progress in Retinal and Eye Research, Volume 68, 2019, Pages 124-143

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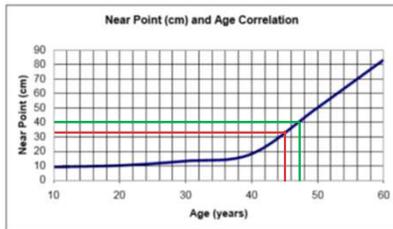
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Accommodation

$d(m) = 1/D$

- Near Point of Accommodation  
= closest point of focus with full accommodation<sup>2</sup>



<sup>2</sup>[https://media.pearsoncmg.com/bc/bc\\_marieb\\_ehap\\_10/art\\_activities/figure\\_8.4a/figure\\_8.4a.html](https://media.pearsoncmg.com/bc/bc_marieb_ehap_10/art_activities/figure_8.4a/figure_8.4a.html)

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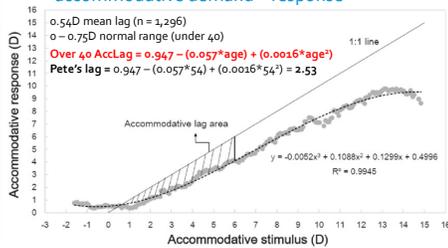
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Accommodative Lag

- Accommodative Lag  
= accommodative demand – response<sup>3</sup>



<sup>3</sup>Alejandro L, Rosenfeld M, Estrada JM, Medrano SM, Marquez MM. Lag of accommodation between 5 and 60 years of age. Optom Vis Perf 2017;5(3):303-8.

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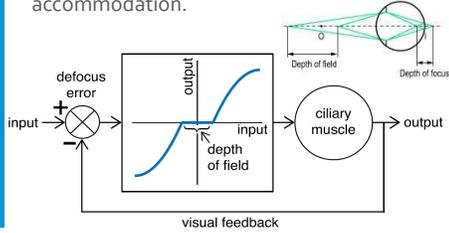
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### Depth of Field

• Depth of field is the distance over which an object remains sharp without a change of accommodation.




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### Accommodation Measurements

• Measurements of Accommodative Function<sup>4</sup>

- **Amplitude (how much)**
  - ✓ measured as a function of near point
  - ✓ push-up test
- **Facility (how fast)**
  - ✓ lens rock test (+2.00/-2.00)
  - ✓ 8 cycles / minute (binocular)
- **Lag (how deficient)**
  - ✓ MEM / Nott dynamic retinoscopy



<sup>4</sup>Goss, David A. Ocular Accommodation, Convergence, and Fixation Disparity-2nd edition, Butterworth-Heinemann, 1995, p. 335

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### Accommodation Symptoms

• Accommodative disorder symptoms<sup>5</sup>

- blurred vision
- headaches
- ocular discomfort



<sup>5</sup>ibid.

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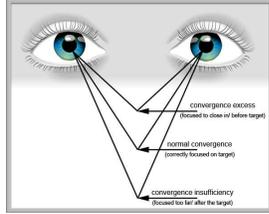
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Convergence

- Convergence – simultaneous movement of both eyes towards each other, normally occurring in near vision




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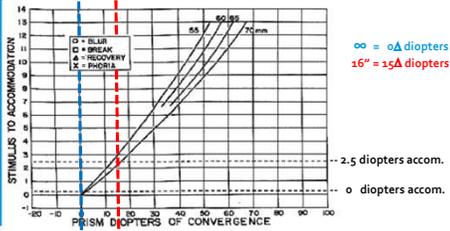
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Convergence

- Convergence is expressed in prism diopters<sup>6</sup>
- Orthophoria = correct convergence for demand



<sup>6</sup>Goss, David A. Ocular Accommodation, Convergence, and Fixation Disparity- 2nd edition, Butterworth-Heinemann, 1995, p.3

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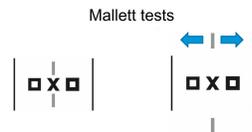
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Convergence

- Convergence errors (fixation disparities) are commonly measured by subjective alignment of two small lines or bars.<sup>7</sup>



<sup>7</sup>Goss, David A. Ocular Accommodation, Convergence, and Fixation Disparity- 2nd edition, Butterworth-Heinemann, 1995, p.67

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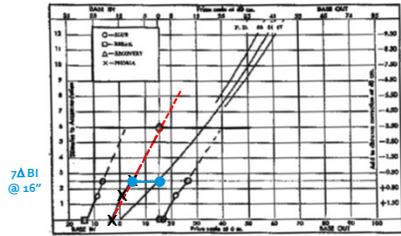
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Convergence

- Exophoria = lack of convergence
  - Associated Phoria = prism required to correct<sup>8</sup>



<sup>8</sup>Goss, David A. Ocular Accommodation, Convergence, and Fixation Disparity- 2nd edition, Butterworth-Heinemann, 1995, p.70

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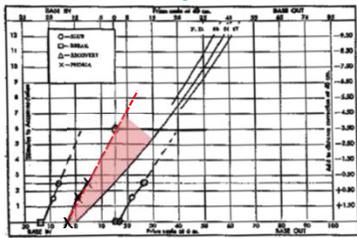
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ACA Ratio

- ACA = accommodative convergence / accommodation
  - Normal = 4-6Δ BO vergence / 1D accommodation<sup>9</sup>



<sup>9</sup>Schor CM, Ciuffreda KJ, eds. Vergence Eye Movements: Basic and Clinical Aspects. Boston, MA: Butterworth-Heinemann, 1983:15-21

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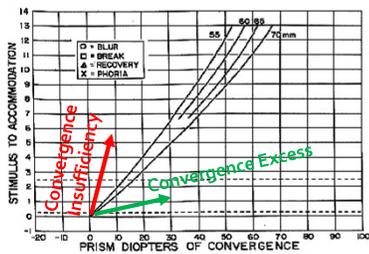
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ACA Ratio

- ACA = steep slope indicates insufficiency<sup>10</sup>



<sup>10</sup>Goss, David A. Ocular Accommodation, Convergence, and Fixation Disparity- 2nd edition, Butterworth-Heinemann, 1995, p.15

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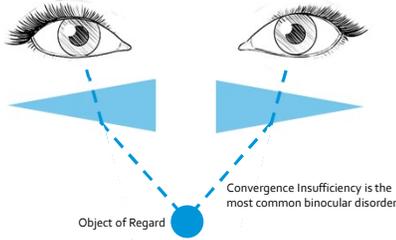
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### Convergence Insufficiency

- Convergence Insufficiency (exophoria @near)
  - BI prism restores binocular vision, however...




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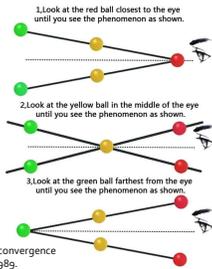
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### Convergence Insufficiency

- Convergence Insufficiency (exophoria @near) usually responds well to vision therapy (VT)

VT is generally the treatment of choice for convergence insufficiency.<sup>11</sup>



<sup>11</sup>Cooper, J, Selenow A, Cluffreda KJ, et al. Reduction of asthenopia in patients with convergence insufficiency after fusional vergence training. *Am J Optom Physiol Opt.* 1983;60:982-989.

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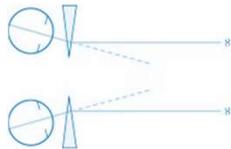
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### Convergence Excess

- Convergence Excess (esophoria)
  - Treatment of choice at distance is BO Δ<sup>12</sup>
    - ✓Resolves alignment with the visual axes
  - Treatment of choice at near is ADD power<sup>13</sup>
    - ✓Reduces the convergence signal



<sup>12,13</sup>Amos JF, ed. *Diagnosis and Management in Vision Care.* Boston, MA: Butterworth-Heinemann; 1987;461-510

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Sheard's Criterion

- Asthenopia –
  - weakness or rapid fatigue of the eyes often accompanied by pain and headache (Webster)
- Dr. Charles Sheard's criterion
  - Fusional reserve should be at least 2x the demand
  - Does the patient require prism?
    - $\Delta = \frac{2}{3} D - \frac{1}{3} R$
    - $\Delta$  = prism required
    - D = diopters of phoria
    - R = diopters of reserve



Dr. Charles Sheard  
1883-1963

<sup>14</sup>Sheard C. *The Sheard Volume – Selected Writings in Visual and Ophthalmic Optics*. Philadelphia, PA: Chilton; 1957:267-285.

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Sheard's Criterion

- For example:
  - Patient has 10Δ exophoria at near
  - Fusional reserve (blur) occurs at 12Δ BO
  - $\frac{2}{3} (10\Delta) - \frac{1}{3} (12\Delta) = 6.67 - 4 = 2.67\Delta BI$
  - Patient will likely have asthenopia w/o prism.  
(Or VT could be used to increase reserve to 20Δ BO)
  - Does the patient require prism?
    - $\Delta = \frac{2}{3} D - \frac{1}{3} R$
    - $\Delta$  = prism required
    - D = diopters of phoria
    - R = diopters of reserve

<sup>15</sup>Sheard C. *The Sheard Volume – Selected Writings in Visual and Ophthalmic Optics*. Philadelphia, PA: Chilton; 1957:267-285.

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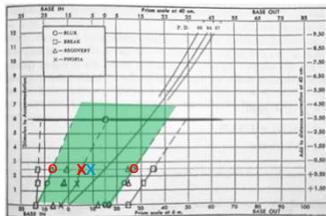
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Sheard's Criterion

- For example:
  - Patient has 10Δ exophoria at near
  - Fusional reserve (blur) occurs at 12Δ BO

2.67Δ BI



<sup>16</sup>Goss, David A. *Ocular Accommodation, Convergence, and Fixation Disparity*. 2nd edition, Butterworth-Heinemann, 1995, p.49

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Case Study  
- 43 year old  
wearing 1<sup>st</sup> PAL

- Returns to office complaining of
  - Headache & asthenopia
  - Occasional blur
- Re-dotting the lenses reveals
  - FRP is perfectly placed
  - Lenses are straight, well-mounted
  - Frame fit is good (8 panto, 7 wrap, 12mm vertex)
- Recheck reveals 20/15 distance, so ADD is "bumped"
  - Symptoms become worse
  - New lenses are "unusable"
- What is a possible explanation?




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Case Study  
- 43 year old  
wearing 1<sup>st</sup> PAL

- If the patient has insufficient convergence...
  - The ADD power further reduces convergence
    - ✓ A +1.00 ADD reduces convergence signal by the ACA Ratio (ACA = accommodative convergence / diopter of accommodation)
    - ✓ If the patient is already exophoric at near, the ADD increases exophoria
      - If ACA Ratio = 3, patient has 3 more diopters of exophoria at near
    - ✓ If fusional reserve is insufficient, symptoms may be the result
  - Increasing the ADD actually makes the situation worse
    - ✓ Because it's not a problem of accommodation...
    - ✓ ...it's a problem of convergence
- Note: this is the realm of an optometrist
  - The first line of investigation is lens fitment
  - Refer back to the OD with your observations
- What simple test could an OD perform to see if convergence may be the issue?

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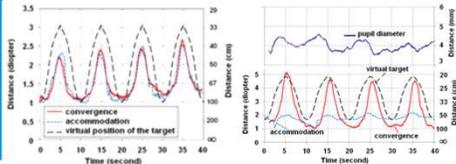
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Visual Process of  
Near Vision

- The elements of near vision are
  - Accommodation (change of focus)
  - Convergence (change of visual axis)
  - Pupil constriction (increase in depth of field)
- These elements are all inter-related<sup>18</sup>



<sup>18</sup>Miyao, Masaru & Shiomi, T. & Kojima, Takehito & Uemoto, K. & Ishio, Hiromu & Takada, Hiroki. (2012). While viewing 3D video-clips, accommodative focus and convergence are in harmony. Proceedings of the International Display Workshops. 2. 1208-1211.

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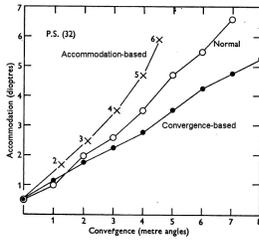
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Visual Process of Near Vision

- When each element is triggered independently, near vision is challenged<sup>19</sup>



<sup>19</sup>Fincham, EF & Walton, J. The Reciprocal Actions of Accommodation and Convergence. From the Institute of Ophthalmology, Judd Street London and the Northampton Polytechnic St. John Street London, 1957.

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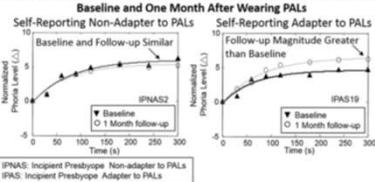
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ALL PALs Require Adaptation

- Providing an ADD power alters the wearer's near phoria
- At least one study confirms successful adaption to PALs requires phoria elasticity<sup>20</sup>
  - "Successful PAL adapters become more esophoric with PAL wear."

**Experiment 2: Phoria Adaptation studying Incipient Presbyopes.**



<sup>20</sup>Alvarez TL, Kim EH, Granger-Donetti B. Adaptation to Progressive Additive Lenses: Potential Factors to Consider. Sci Rep. 2017;7(1):2529. Published 2017 May 31. doi:10.1038/s41598-017-02861-c

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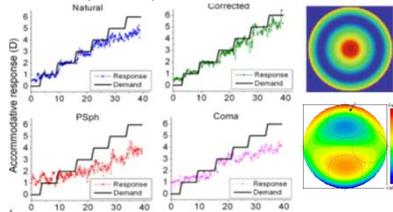
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HOAs Challenge Accommodation

- Higher order aberration (HOA) is known to increase accommodative lag<sup>21</sup>
  - "Accommodative lag increased in all subjects when coma and positive spherical aberration were induced."



<sup>21</sup>Gamba E, Sawides L, Dorronsoro C, Marcos S. Accommodative lag and fluctuations when optical aberrations are manipulated. J Vis. 2009 Jun 9;9(6):4.1-15. doi:10.1167/9.6.4. PMID: 19762295.

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### HOAs Challenge Accommodation

- Progressive surfaces create HOAs
  - HOAs reduce image sharpness...
  - ...which increases accommodative lag

Comparison of Wavefront Aberration Levels

Comparison of Visual Sharpness in Low-light Conditions

Condition	SV Lenses Performance	PAL Lenses Performance
Low-light performance	83%	85%
High-light performance	63%	70%
Overall	73%	77%

<sup>22</sup>Data on File – Essilor of America

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### Low Light Challenges Accommodation

- Accommodation requires light
  - "...at an illumination of 0.0117 foot-candle, the average error for accommodation alone is 1/23 of the standard distance and that for accommodation plus convergence is 1/58 of the standard distance"<sup>23</sup>
  - "At a point near the lower visual threshold accommodation alone breaks down while convergence shows little change in the rate of increase in error."<sup>24</sup>
  - "These findings were interpreted as indicating that convergence is a more important distance cue than accommodation under low illumination and that the physiological resting states of convergence and accommodation are relatively independent."<sup>25</sup>

<sup>23</sup> Israel, H. E. (1923). Accommodation and Convergence under Low Illumination. *Journal of Experimental Psychology*, 6(3), 223–233.  
<sup>24</sup> Ibid. <sup>25</sup> Owens DA, Liebowitz HW. Accommodation, convergence, and distance perception in low illumination. *Am J Optom Physiol Opt*. 1980 Sep;57(9):540-50.

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### Myopia & Accommodation

Studies demonstrate PALs have a significant, if small, impact on myopic progression.<sup>26</sup> The impact becomes considerable for children with higher accommodative lag and esophoria.<sup>27</sup>

	SV lenses	PAL lenses
Progression @ 3 yrs TOTAL POPULATION	-1.48±0.06D	-1.28±0.06D <sup>26</sup>
Progression @ 3 yrs hi-lag & near esophoria	-1.75	-0.98 <sup>27</sup>

(N=88 ADD)

<sup>26</sup> Gwiazda J, et al. A randomized clinical trial of progressive addition lenses versus single vision lenses on the progression of myopia in children. *Invest Ophthalmol Vis Sci*. 2003 Apr;44(4):1494-500.  
<sup>27</sup> Gwiazda J, et al. Accommodation and related risk factors associated with myopia progression and their interaction with treatment in COMET children. *Invest Ophthalmol Vis Sci*. July 2006. Vol 47, 2312-2313.

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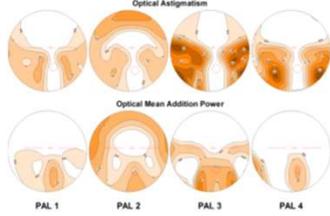
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Myopia & Accommodation

- Myopia management studies with PALs have arrived at different conclusions...
  - Might PAL design have an impact?<sup>28</sup>



<sup>28</sup> Tim Schilling, Arne Ohlendorf, Saulius R. Varnas, Siegfried Wahl Peripheral Design of Progressive Addition Lenses and the Lag of Accommodation in Myopes. *Investigative Ophthalmology & Visual Science* July 2017, Vol.58, 3319-3324.

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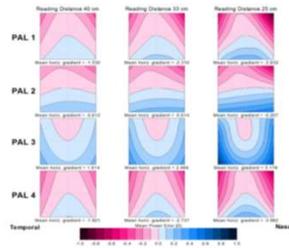
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Myopia & Accommodation

- PALs with a higher negative horizontal mean power gradient were more efficient at reducing accommodative lag<sup>28</sup>



<sup>28</sup> Tim Schilling, Arne Ohlendorf, Saulius R. Varnas, Siegfried Wahl Peripheral Design of Progressive Addition Lenses and the Lag of Accommodation in Myopes. *Investigative Ophthalmology & Visual Science* July 2017, Vol.58, 3319-3324.

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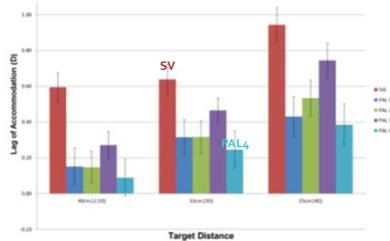
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Myopia & Accommodation

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Summary

- Accommodation
  - Triggered by convergence
  - Refined by blur
    - ✓ Performs best with high contrast
  - Typically settles on the edge of focus depth
- Convergence
  - Triggered by accommodation
  - Refined by fixation disparities
- ADD powers shift phorias exo
  - Successful PAL wearers become more eso
- Asthenopia occurs when convergence is challenged
  - Blur occurs when accommodation takes vision outside of depth of focus

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Questions?

THANK YOU

Pete Hanlin, ABOM  
EOA Customer Development Group




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Citations

<sup>1</sup>James S. Wolffsohn, Leon N. Davies, *Presbyopia: Effectiveness of correction strategies, Progress in Retinal and Eye Research*, Volume 68, 2019, Pages 124-143  
<sup>2</sup>[https://media.pearsoncmg.com/bc/bc\\_marieb\\_ehap\\_10/art\\_activities/figure\\_8.4a/figure\\_8.4a.html](https://media.pearsoncmg.com/bc/bc_marieb_ehap_10/art_activities/figure_8.4a/figure_8.4a.html)  
<sup>3</sup>Alejandro L, Rosenfeld M, Estrada JM, Medrano SM, Marquez MM. *Lag of accommodation between 5 and 60 years of age. Optom Vis Perf* 2021;5(3):103-8.  
<sup>4</sup>Goss, David A. *Clutter Accommodation, Convergence, and Fixation Disparity*- 2nd edition, Butterworth-Heinemann, 1995, p.135  
<sup>5</sup>Ibid  
<sup>6</sup>Ibid, p.3  
<sup>7</sup>Ibid, p.70  
<sup>8</sup>Schior CM, Ciuffreda KJ, eds. *Vergence Eye Movements: Basic and Clinical Aspects*. Boston, MA: Butterworth-Heinemann; 1983:15-21  
<sup>9</sup>Goss, p.15  
<sup>10</sup>Cooper, J, Selenow A, Ciuffreda KJ, et al. *Reduction of asthenopia in patients with convergence insufficiency after fusional vergence training. Am J Optom Physiol Opt.* 1983;60:982-989.  
<sup>11</sup>Amos JF, ed. *Diagnosis and Management in Vision Care*. Boston, MA: Butterworth-Heinemann; 1987:461-510  
<sup>12</sup>Ibid  
<sup>13</sup>Fry GA. *Further experiments on the accommodation-convergence relationship. Am J Optom Arch Am Acad Optom.* 1933;16:325-336  
<sup>14</sup>Morgan MW. *The analysis of clinical data. Optom Weekly.* 1964;55:27-34;55:23-25  
<sup>15</sup>Sheard C. *The Sheard Volume - Selected Writings in Visual and Ophthalmic Optics*. Philadelphia, PA: Chilton; 1957:267-285.

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Citations

<sup>17</sup>Goss, pg. 49

<sup>18</sup>Miyao, Masaru & Shiomi, T. & Kojima, Takehito & Uemoto, K. & Ishio, Hiromu & Takada, Hiroki. (2012). *While viewing 3D video-clips, accommodative focus and convergence are in harmony*. *Proceedings of the International Display Workshops*. 2. 1208-1211.

<sup>19</sup>Fincham, EF & Walton, J. *The Reciprocal Actions of Accommodation and Convergence*. From the Institute of Ophthalmology, Judd Street London and the Northampton Polytechnic St John Street London, 1957.

<sup>20</sup>Alvarez TL, Kim EH, Granger-Donetti B. *Adaptation to Progressive Additive Lenses: Potential Factors to Consider*. *Sci Rep*. 2017;7(1):2549.

<sup>21</sup>Gambra E, Sawides L, Dorronsoro C, Marcos S. *Accommodative lag and fluctuations when optical aberrations are manipulated*. *J Vis*. 2009 Jun 9;9(6):4.1-15.

<sup>22</sup>Data on File – Essilor of America

<sup>23</sup>Israel, H. E. (1923). *Accommodation and Convergence under Low Illumination*. *Journal of Experimental Psychology*, 6(3), 223–233.

<sup>24</sup>Ibid.

<sup>25</sup>Owens DA, Liebowitz HW. *Accommodation, convergence, and distance perception in low illumination*. *Am J Optom Physiol Opt*. 1980 Sep;57(9):540-50.

<sup>26</sup>Gwiazda J, et al. *A randomized clinical trial of progressive addition lenses versus single vision lenses on the progression of myopia in children*. *Invest Ophthalmol Vis Sci*. 2003 Apr;44(4):1492-500

<sup>27</sup>Gwiazda J, et al. *Accommodation and related risk factors associated with myopia progression and their interaction with treatment in COMET children*. *Invest Ophthalmol Vis Sci*. July 2004, Vol.45, 2142-2151.

<sup>28</sup>Tim Schilling, Arne Ohlendorf, Saulius R. Varnas, Siegfried Wahl *Peripheral Design of Progressive Addition Lenses and the Lag of Accommodation in Myopes*. *Investigative Ophthalmology & Visual Science* July 2017, Vol.58, 3319-3324.

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