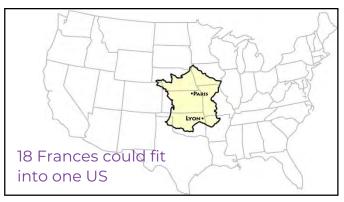


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Essilor



Essel + Silor = Essilor (1979)

Essel (Société des Lunetteries) was founded in 1849 (thencalled L'Association Fraternelle des Ouvriers Lunetteries) as a small network of vegelass assembly workshops in Parls: It expanded in the late 18th and early 20th centuries by acquiring factories in nearby Parisian neighborhoods and Eastern France. Essel soon added frame design and trade to its activities. In 1855 Essel launched a rimless frame line, Nylor, that is still used today. Essels breakthrough came in 1959 with the invention of Varilux, 1931 – 1972.

Silor History

Silor (Société Industrielle de Lunetterie et d'Optique Rationnelle) first started under the name Ceorges Lissac in 1931 as the first eyewear department store of ophthalmic lenses and frames before becoming a lens annufacturer. In 1954, as a precursor or Essel's progressive lens, Lissac made a discovery of its own: the Orma 1000 lens, a plastic material for lens production



13 14



French Eyewear History

Eyewear manufacturing began in Italy in the 12th century by monks then became a sign of wealth. Binocles, Pince-Nez, Lorgnettes

Eyeglass manufacturing was industrialized in Morez, Haut-Jura, in the 19th century. Specialized metalworkers had been active in the area since the 16th century. In 1796, master nail maker Pierre Hyacinthe Caseaux designed the first wire frames. By the early 19th century, he employed 13 workers and produced 3,600 pairs of glasses per year, selling them in

Audiometer invented in 1920, Hearing Alds have long been integrated into the optical space, granting further legitimacy to eyecare as a public health strategy.

15 16

French Manufacturing Strengths:



17 18



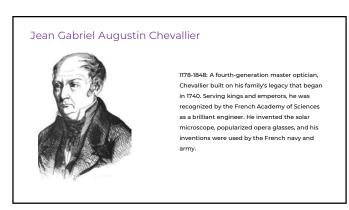






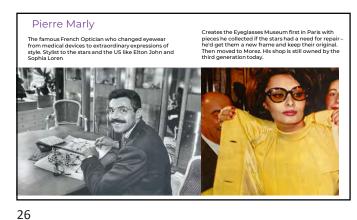
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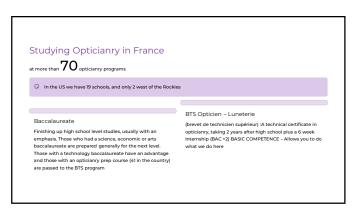


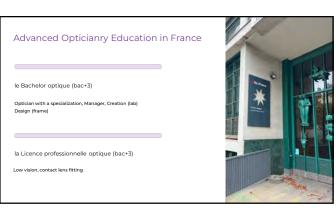




carte d'assurance maladie Insurance in France vitale NNNNNNNNNN Everyone has state funded vision insurance covering basic eyewear. They may also have a secondary plan that covers more through an employer or by purchasing.

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Master Level Opticianry Education

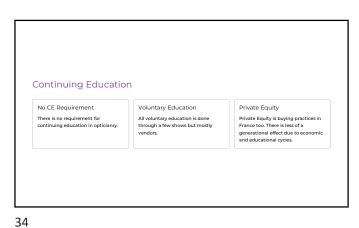
le Master optique (bac+5)
Our equivalent of a Master Optician, fit to manage all aspects of an optical business including management, frame and lens production.

The French government controls entry into school programs. Every graduate gets a job.



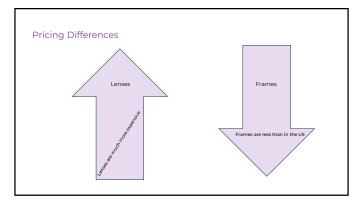
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35 36



Optical Store Density

12,400
1,700
50%
Optical stores
Optical stores
in France (84.52M population)
in Texas (31.29M population)
Half of French opticals are independent
Prevalence of Optical Stores, bunched together, still lots of Optic 2000: EssilorLuxottica owned chains

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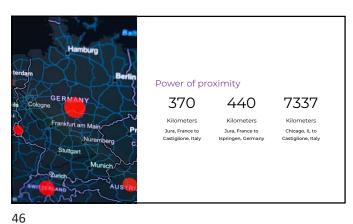


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The international and French ban on the sale of real tortoiseshell eyeglass frames comes from the 1973 Convention on International Trade in Endangered Species of Wild Fauna and Flora (CITES). The hawksbill sea turtle, which is the source of tortoiseshell, was placed under CITES Appendix I in 1977. This prohibits all international commercial trade in the species and its products. The sale of antique tortoiseshell items made before these regulations may be permitted under specific conditions. However, it is illegal to trade or sell any products derived from tortoiseshell after the ban took effect.

47 48



Buffalo Horn Adjustment Demonstration

- Dry Heat: A Bunsen burner is usually around 300 degrees Celsius. Your frame warmer or salt pan? 160 degrees at the hottest.
- Constant Motion through the Flame
- · Small Adjustments in any direction

Buffalo Horn Adjustment:

Let the Pro do it!

49 50



Lesson #2
There is a formula for being an eyewear powerhouse:

Deep Heritage

Pride in Craftsmanship

Proximity to Components

Fashion

Eyewear Leadership

Lenses: Having less stringent regulations allows for more lens options.

Deep Heritage

Pride in Craftsmanship

Proximity to Components

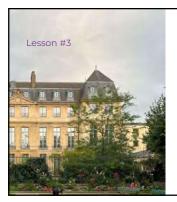
Fashion

Eyewear Leadership

Lenses: Having less stringent regulations allows for more lens options.

Deep Heritage

51 52



- More schools does not flood the market or make opticians less competitive.
- More shops, even in close proximity does not create competition, it incentivizes diversity.
- We need more opticianry schools and licensure to adequately serve patients.

Thank goodness for our continuing education.

Protect it

Engage with it

Teach it

Ask for what you want to learn

Support your state society

Join the UOA

53 54

Lesson #5 Part of honoring a profession is celebrating it



Your state and UOA needs to be better about recognizing excellence and giving excellent opticianry a platform to lead and inspire.



Lesson #6

Displaying eyewear like jewelry is a flexible and secure option and raises the perceived value of a frame. The frame board is an American invention designed to drive frame sales. You control your inventory, not board allocations.

55 56

Lesson #7

We owe it to the French for making eyewear fashionable. Period. Proximity to Fashion capitals is precious.



57 58



Merci!
Please evaluate this session