On behalf of Vision Expo, we sincerely thank you for being with us this year.

Vision Expo Has Gone Green!

We have eliminated all paper session evaluation forms. Please be sure to complete your electronic session evaluations online when you login to request your CE Letter for each course you attended! Your feedback is important to us as our Education Planning Committee considers content and speakers for future meetings to provide you with the best education possible.



1

Dry Eye Billing and Coding: Maximize your profit

Crystal M. Brimer, OD, FAAO Dry Eye Institute Wilmington, NC



Dr. Crystal Brimer has received honorarium from Abbvie, B&L, Biotissue, MDelite, NuSight, and Oculus in the past 3 years.

She is on the Speakers Beaureau for B&L, Biotissue, Oculus, NuSight, and Sun.

She is on medical advisory board for NuSight and B&L.

She receives royalties from Oculus.

She no longer has a relationship with Mdelite.

Financial Conflicts include:

- Dry Eye Institute: Founder
- Vision Source: Dry Eye Protocol I (2017) and II (2022)
- Oculus: Crystal Tear Report/5M platform, consultant and speaker
- MD Elite: PAST Advisor and speaker
- Biotissue: Speaker
- Abbvie: Consultant
- NuSight: Medical advisory board
- Bausch & Lomb: Speaker and Consultant
- Dompe: Clinical trial
- Sun: Consultant and speaker

*All relevant financial relationships have been mitigated. The content of this COPE Accredited CE activity was planned and prepared independently by Dr. Crystal Brimer without input from members of an ineligible company.

VISION

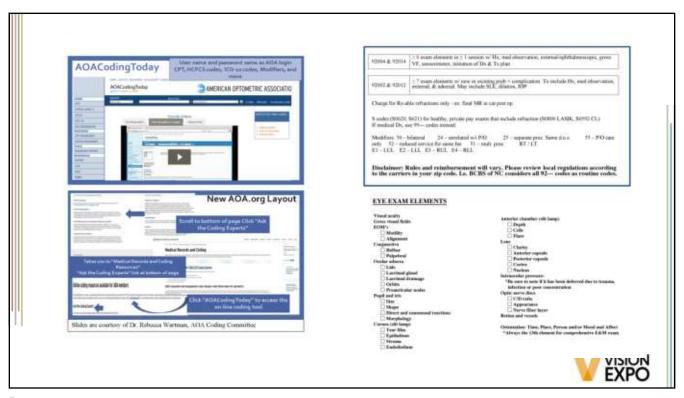
3

first things first...

billing the office visit

92 codes vs 99 codes

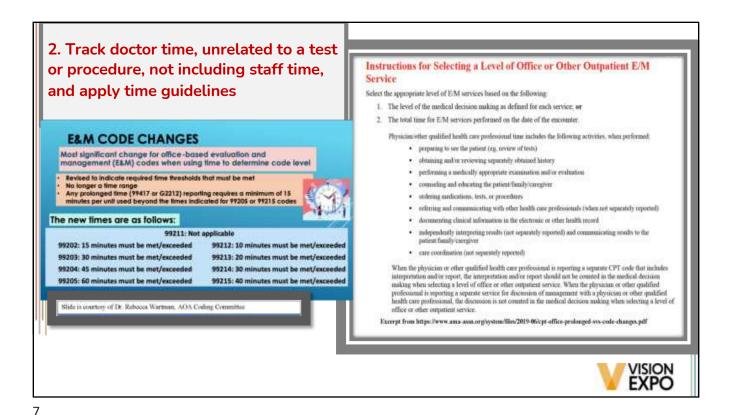




992XX CODING: You have TWO options Use traditional medical

justification guidelines, BEING CERTAIN to diagnose each OSD issue to show management of multiple conditions

Code	(Reset of MDM (Reset on 2 out of 3 elements of MDM)	Number and Enreplesity of Problems Addressed	Amount analyse Complexity of Data to be Reviewed and Analyses "Each angue text, aride, or Amount a see Butto to the southeastion of 3 or combination of 3 in Company 5 Solves	Risk of Complications and/or Mentality or Montality of Patient Management
99211	N/A	N/A	N/A	N/A
88515 88505	Straightforward	Minimal 1 seri instali or musi protesso	Minimal or none	Minimal rate of receivable from adultiment abaginustic techniq of inspirated
91203 91213	Law SECT STREAMS SECT STREAMS	Line 2 an inverse quili ferritate de remais professe, et 2 arables, fortune filless, se 1 lation, unarreprofesse di filless, se 1 lation, unarreprofesse filless, se unarreprofesse filless, se unarreprofesse filless, se unarreprofesse filless, se unarreprofesse filless fill	Direction Annual Paragramments of an Impai 2 and of 2 appropriates Annual Paragramments of an Impai 2 and of 2 appropriates Contigent 2. This dead decrements Annual residence of 2 from the Authority Annual Paragramment of Impai 2 and Authority Annual of the medical of annual series Contributed and contribute of the Authority of Authority of Section 160°, to Annual of the medical of annual series Annual of the medical of the Authority of Authority of Section 160°, to Annual of Authority of Authority of Authority of Section 160°, to Annual Authority of Authority	LOW his of evaluative fine additional disgrantic study of final-world
99214 99214	Moderate PROOF IS NOTICE BILLIAN TO STATE OF THE STATE	To mode comment 3 or mode comment offences with opportunities offences with opportunities offences of incomment offences offence	Macdorate Transport of the State of 2 designation of 2 desi	Moderate not of non-today how electronic formation and to treatment only. If the second only of the second of the second only of the second of
99205 99215	High SHATE AN HOLDEN SHALL AN HOLDEN	Phigh • 1 on more circums dissease with same executions or wall product of insurance of the control of the execution of the	Extensive Share many the sequences of all least 2 and of a simple sequence of the sequences of the sequence of	Fig. to a of more builty from adultional displanation for the second of

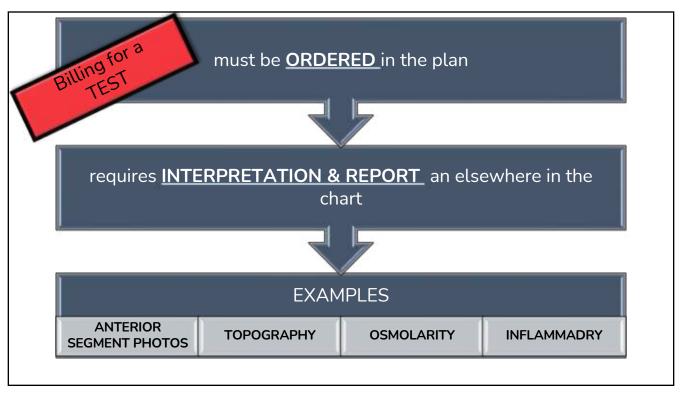


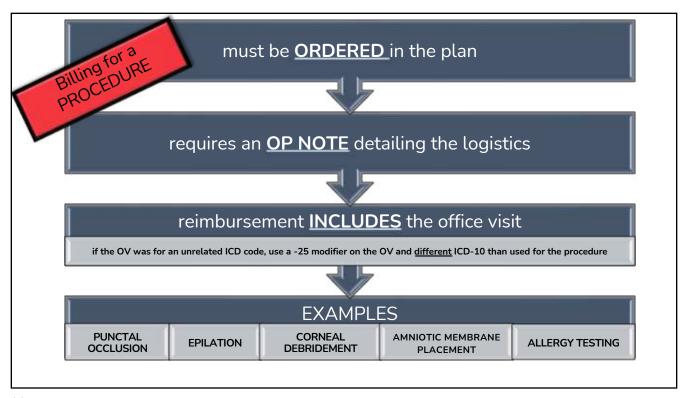
PROLONGED SERVICES Slides are couriery of Dr. Rebecca Wartman, AOA Coding Committee CMS Final Rule Comments CMS Protonged Services quired Times G2222 (No. 9) Prolonged Clinical Staff Services Total Duration of Prolonged Codero Services less than 45 commes Not report COMMERCIAL PAYER EXAMPLE: Use 99417 instead of G2212 45-74 minutes (45 minutes - 1 hr. 14 min.) 99615 X I AVERAGE MEDICARE REIMBURSEMENT: 99415 X 1 AND 99416 X 1 G2212 - \$31.76 "Prolonged Service With Without Direct Patient Contact on the Date of an Office or Other Out
 99415 - \$20.30 "Prolonged Clinical Staff Services With Physician or Other Qualified Health Cure Professional
 99416 - \$9.50 "Prolonged Clinical Staff Service With Physician or Other Qualified Health Cure Professional 75-104 minutes (1 hr. 15 min. - 1 hr. 44 min.) 99415 X 1 AND 99416 X 2 (I be 45 min, or more) or more for each additional 30 minutes. You no longer must have the majority of the time spent on "counseling and coordination of care," so this documentation is no longer necessary, but you must document your time.
You can only use these codes if you are billing the EM service via "time" and not Medical Decision Making
Time spent performing separately reported services other than the EM service is not counted toward the time to report 19205, 59215 and prolonged services time.
Tests without their own CFT codes (TBUT, Schirmer, vital dyes) will count as time BUT not for the Data section of Medical Decision Making
See the rules above as to what so with the services of the control of the service of Clinical Staff Time for prolonged services would be RARELY if ever used in eye care and requires a full hour of dedicated staff time See the rules above as to what activities are applicable outside of the time they might spend for any E&M services VISION

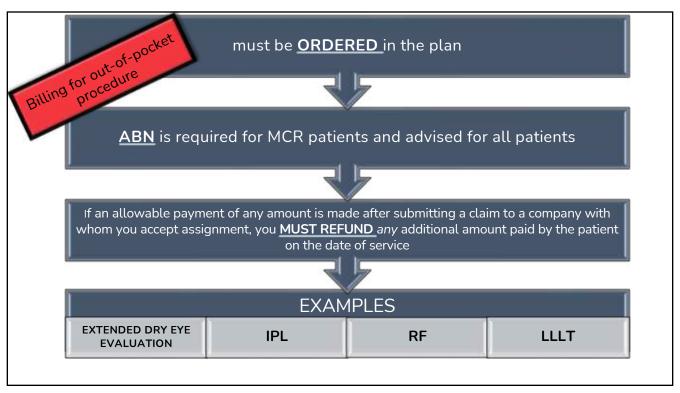
the 3 billing rules you should memorize

seriously

9







A WORD ON PRIOR AUTHORIZATIONS

- · PAs are often quicker and more successful if completed over the phone!
- · However, for OptumRx or Express scripts, covermymeds.com is likely the fastest way to get a response
- · There's no such thing as too MUCH information! Include
 - EVERY OTC and Rx ever used (with dates if possible)
 - Detailed symptoms
 - All poor test findings
 - o Diagnosis list
- . Submit a PA even if the pharmacy doesn't initiate one. Often the PA will still result in approval even if you received a Change Request instead

Apex Pharmacy: 681.207.7334

- · Apex will perform the PA for you once give the proper information
- · You provide Diagnosis, past medication history, and any helpful test results via "pharmacy notes" section on the prescription that is faxed or a-scribed directly to Apex Pharmacy
- · If PA is approved: Apex automatically fills the prescription and mails it directly to the patient at no additional cost
- If PA is denied: Apex will contact you directly and ask for your second choice. HOWEVER, as a time saver, they keep a list of my preferences and proceed accordingly.
- . Example, if a prescription is denied for Cequa they will automatically go to my second choice and then third choice if required. After 30 days, they will contact the patient and send a new PA for the first choice prescription again.

Pinnacle Health Group

- https://thepinnaclehealthgroup.com/
- · Obtain log-in from your Biotissue rep-
- · A service provided by Biotissue to ensure PAs are acquired when needed and that payments are received for Prokera. They can also help with claim appeals if denied
- Go to the cases tab at the top of the screen and create a new case, in this tab you will enter the case type (Prior Auth or Denial appeal), product information (Prokera), Physicians name, patients name, DOB, and address
- . Input the patient's insurance information, procedure code, ICD-10, place of service, and procedure date
- · The authorization is pulled and you will know if there are any issues before placement, such as ATD or non-coverage



13

Updated ABN form for 2024

Don't forget: Good Faith Estimates are required by the No Surprises Act

(ABN)

NOTE: If Medicare doesn't pay for D. below, you may have to pay. Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the **D.** below.

D.	E. Reason Medicare May Not Pay:	F. Estimated Cost

WHAT YOU NEED TO DO NOW:

- #HAT YOU NEED TO DO NOW:

 Read this notice, so you can make an informed decision about your care.

 Ask us any questions that you may have after you finish reading.

 Choose an option below about whether to receive the D.

 Note: If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

G. OPTIONS: Check only one box. We cannot choose a box for you.

□ OPTION 1. I want the D. _____ listed above. You may ask to be paid now, but I also want Medicare billed for an official decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I understand that if Medicare doesn't pay, I am responsible for payment, but I can appeal to Medicare by following the directions on the MSN. If Medicare does pay, you will refund any payments I made to you, less co-pays or deductibles. □ OPTION 2. I want the D. _____ listed above, but do not bill Medicare. You may ask to be paid now as I am responsible for payment. I cannot appeal if Medicare is not billed. ☐ OPTION 3. I don't want the D.____listed above. I understand with this choice I am not responsible for payment, and I cannot appeal to see if Medicare would pay.

H. Additional Information

This notice gives our opinion, not an official Medicare decision. If you have other questions on this notice or Medicare billing, call 1-800-MEDICARE (1-800-633-4227/TTY: 1-877-486-2049). Signing below means that you have received and understand this notice. You may ask to receive a copy.

	I. Signature:	J. Date:
,	You have the right to get Medicare information in an accessible t	ormat like large print Braille or audio You

also have the right to get months of the acomplaint if you feel you've been discriminated against. Visit Medicare.gov/about-



Sample pre-certification letter

Sample Letter for Pre-Certification

Date

[Insurer Name] [Attn:____][Street Address][City, State, Zip Code]

Re: [Patient Name][Patient's Identification Number]

Dear [Insurer

This letter is to request pre-certification for punctal occlusion with plugs for the treatment of dry eye syndrome, or keratoconjunctivitis sicca (KCS). This letter provides the clinical rationale for performing the procedure along with a description of the procedure.

Background

An estimated 50 to 60 million Americans suffer from dry eye syndrome. Common treatments include ointiments, eye drops, protective glasses and anti-inflammatory therapy. In cases where these treatments are infective or contraindicated, surgical intervention may be warranted. Punctal occlusion is a safe and effective treatment for KCS, as well as ocular surface disease, reflex tearing, and other conditions caused by dry eyes.

Punctal occlusion with plugs is used for moderate to severe dry eye sufferers to help retain tear fluid by stemming drainage. It may also enhance the delivery and absorption of topical medications in the eye. This procedure may prevent more serious comeal disease and facilitate a return to contact lenses

Patient's Diagnosis and Clinical Rationale for Selecting Treatment: The history and clinical course of [Patient Name]'s dry eye syndrome is as follows:

[Please insert a paragraph discussing your patient's diagnosis and history. Include copies of test results, a complete summary of all previous treatments (including treatment response or failure) and documentation of clinical improvements and failures.]

A variety of treatments are available to individuals with dry eye syndrome. Selecting the most appropriate treatment depends on a thorough evaluation of all the relevant factors that could cause or contribute to the condition. Because of [Patient Name]'s continued buttle with dry eye syndrome and despite prior treatment with artificial tears and after careful examination and review of this patient's condition, I would like to perform punctal occlusion with plugs.

Treatment Description

The physician gently places <Named Plug> into the punctum. Inside the punctum, the plug expands in width, adjusting itself to fit the punctum.

Request for Coverage Approval

Dry eye syndrome is a serious and often neglected ophthalmic condition. Unfortunately [Patient Name] has received other available therapies without success. In light of the patient's medical history, it is my opinion that this procedure is medically necessary. I request that you consider coverage of this procedure and provide pre-certification. If you have any further questions about this procedure, please contact me at [Phone].

Sincerely,

[Physician Name]



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Sample Op Note

Sample Operative Report: Punctal Occlusion with Plugs

Date: ______ Patient's name:__

Preoperative diagnosis: Dry eye syndrome □Postoperative diagnosis: Dry eye syndrome □Procedure: Punctal occlusion with <Named Plug>[Indicate lid]

The patient has been previously diagnosed with dry eye syndrome and treated with a number of different artificial tears with little or no improvement. The procedure, alternatives, risks and possible complications have been explained to the patient and the patient has given consent for punctal occlusion with <nmed Plug>. No guarantee or assurance has been given to the patient as to the results that may be obtained.

<Named Plug> was removed from its package with forceps and the distal end was gently inserted into the punctum at slit lamp. A drop of topical antibiotics was instilled afterwards.

The procedure was repeated for the other punctum.

The patient tolerated the procedure well and left in good condition. The postoperative instructions were given including the medications as well as a follow-up appointment. Signs of infection explained and patient was instructed to return to office at first onset.

Physician's signature _____



Sample letter of appeal

Sample Letter of Appeal for Claims Denied Coverage

 $[Insurer\ Name]\ [Attn:___] \Box [Street\ Address] \Box [City,\ State,\ Zip\ Code]$

Re: [Patient Name] [Patient's Identification Number]

This letter is in response to your denial of the enclosed claim for punctal occlusion with plugs for the treatment of dry eye syndrome or keratoconjunctivitis sicca (KCS). I am submitting this claim for reconsideration. This letter provides the clinical rationals for performing the procedure along with a description of the procedure

An estimated 50 to 60 million Americans suffer from dry eye syndrome. Common treatments include ointments, eye drops, protective glasses and anti-inflammatory therapy. In cases where these treatments are ineffective or contraindicated, surgical intervention may be warranted. Punctal occlusion is a safe and effective treatment for KCS, as well as ocular surface disease, reflex tearing. and other conditions caused by dry eyes.

Punctal occlusion with plugs is used for moderate to severe dry eye sufferers to help retain tear fluid by stemming drainage. It may also enhance the delivery and absorption of topical medications in the eye. This procedure may prevent more serious corneal disease and facilitate a return to contact lenses.

Patient's Diagnosis and Clinical Rationale for Selecting Treatment□The history and clinical course of [Patient Name]'s dry eye syndrome is as follows:

[Please insert a paragraph discussing your patient's diagnosis and history. Include copies of test results, a complete summary of all previous treatments (including treatment response or failure) and documentation of clinical improvements and failures.]

A variety of treatments are available to individuals with dry eye syndrome. Selecting the most appropriate treatment depends on a thorough evaluation of all the relevant factors that could cause or contribute to the condition. Because of [Patient Name]'s continued battle with dry eye syndrome and ekspite prior treatment with artificial tears and after careful examination and review of this patient's condition, I would like to perform punctal occlusion with plugs.

The ophthalmologist or optometrist gently places <Named Plug> into the punctum. Inside the punctum, the plug expands in width, adjusting itself to fit the punctum.

Dry eye syndrome is a serious and often neglected ophthalmic condition. Unfortunately [Patient Name] has received other available therapies without success. In light of the patient's medical history, it is my opinion that this procedure is medically necessary. I request that you reconsider coverage of this procedure and pay my claim for reimbursement. If you have any further questions about this procedure, please contact me at [Phone].

Sincerely,

[Physician Name]



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Sample letter of medical necessity

Insurance Company/Payer Name:

RE: Letter of Medical Necessity for LipiFlow® Thermal Pulsation System

Patient/Member Number: _ Group Number:

Writing on behalf of patient, (patient name) to document the medical necessity of LipiFlow® System for treatment of Methomian Gland Disease/Disorder. This letter provides information about the patient's medical history and diagnosis and a statement summarizing the treatment rationale.

Patient's Medical History and Diagnosis: (information regarding patient's condition and specific diagnosis) (Patient's diagnosis, date of diagnosis, lab results and date, current condition, and history) (Previous therapies and procedures the patient has undergone for management of their condition) (Patient's response to these therapies) (Brief description of the patient's recent symptoms and conditions)

(Patient Name) is a (age)-year-old (male/female) diagnosed with MGD/DED. (Patient Name) has been receiving care since (first exam date). As a result of MGD/DED, my patient (brief description of patient history). Additionally, (patient) has tried (prev. Tx, warm compress, etc...) and (outcomes/NI).

Treatment Rationale:
(information on treatment up to this point, course of care, and why LipiFlow® System is necessary and how it is expected to help the patient)

Based on the above fits, I am confident that you will agree that LipiFlow® System is indicated and medically necessary for this patient.

Considering the patient's history, condition, and the full supported uses of LipiFlow®, I believe treatment with LipiFlow® at this time is warranted, appropriate, and medically necessary, and should be a covered and reimbursed service.

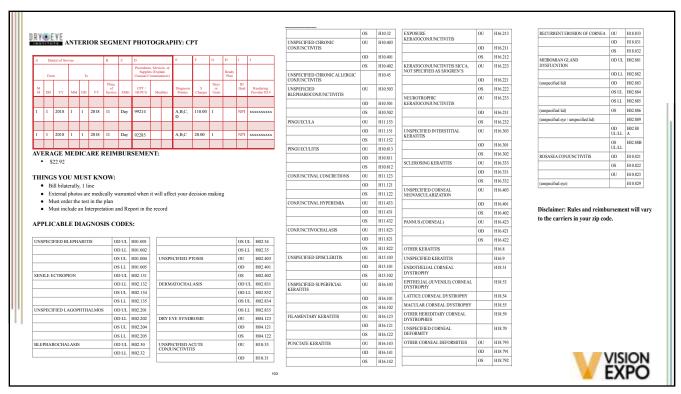
Duration:
The LipHiow® System treatment takes 12 minutes for each eye. The results are known to last 9-15 months. It may be necessary to repeat the LipiFlow® System treatment annually.

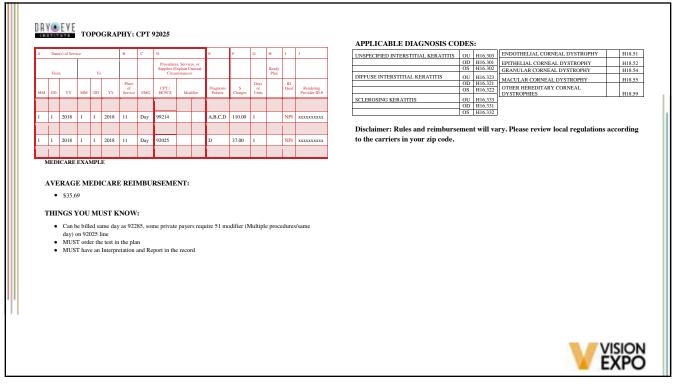
Summary:

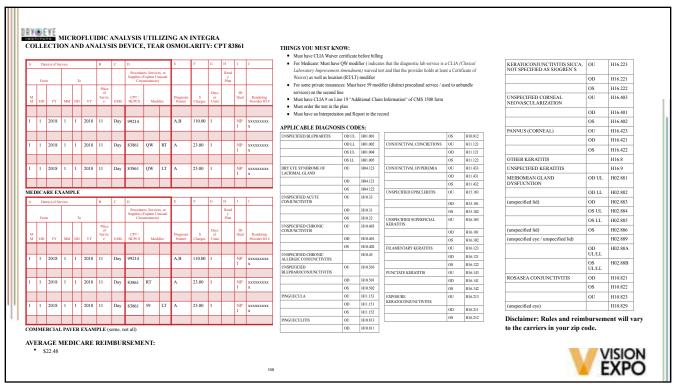
In summary, LipiFlow® System is medically necessary for this patient's dry eye condition. Please consider coverage, approve use, and subsequent payment for LipiFlow® System as planned. If any additional information is required to ensure the approval of LipiFlow® System, please do not hesitate to call at (telephone number). Thank you for your prompt attention to this matter.

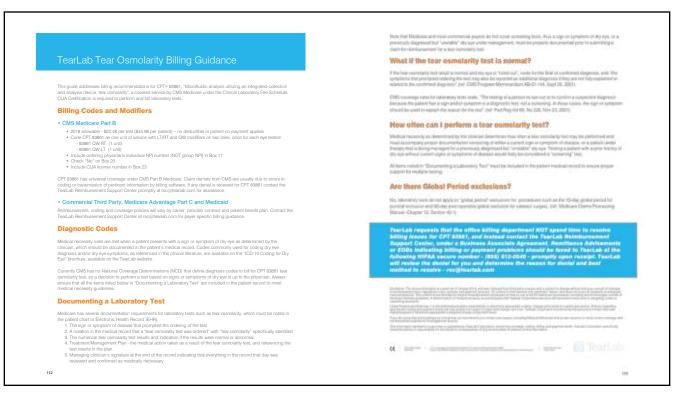
Sincerely, (Physician's Name and provider identification number) (Physician's Signature)

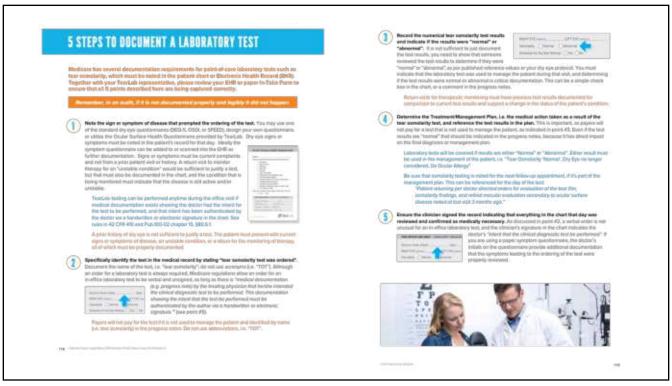


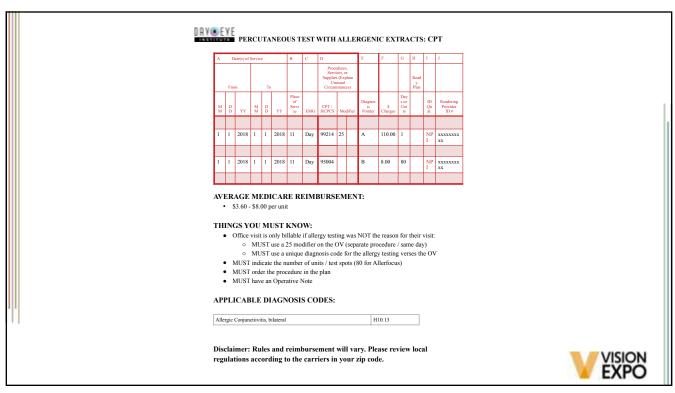


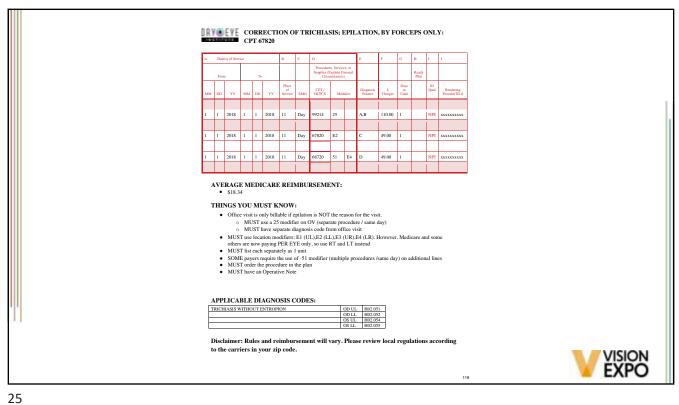


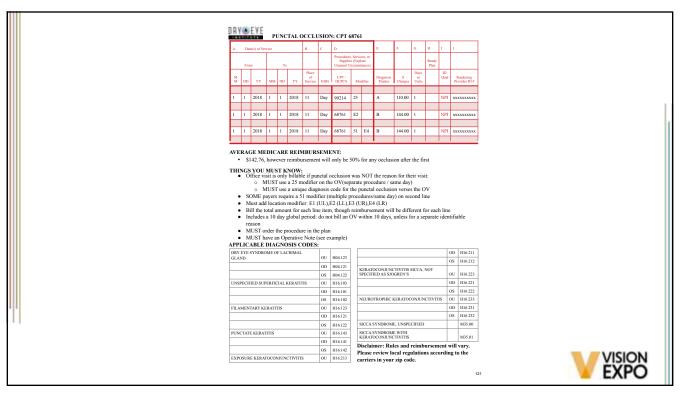


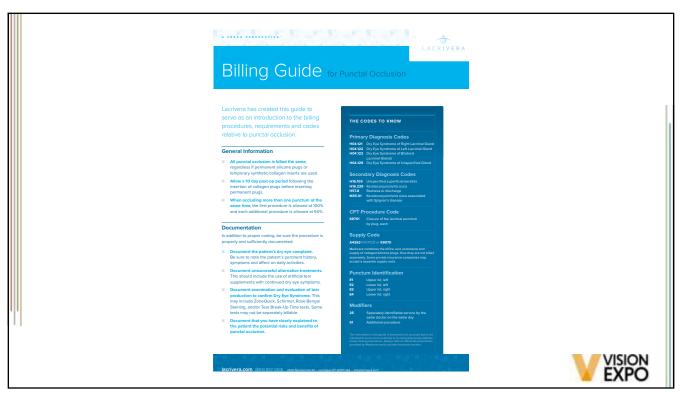


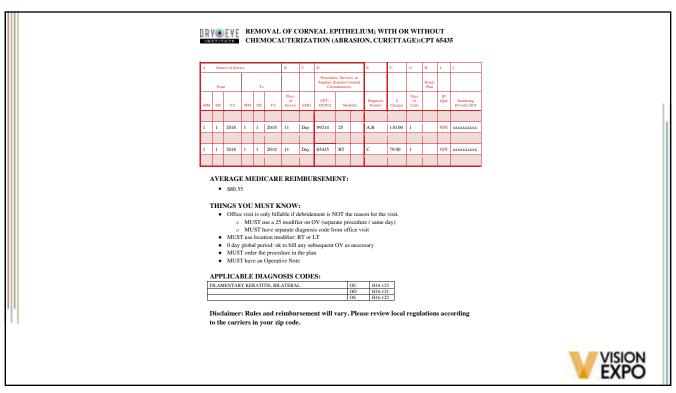


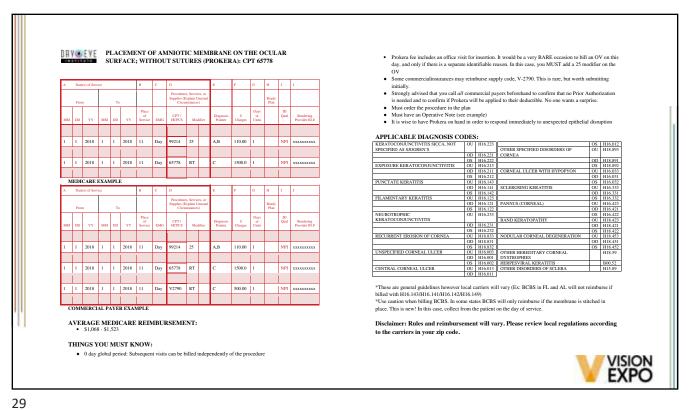


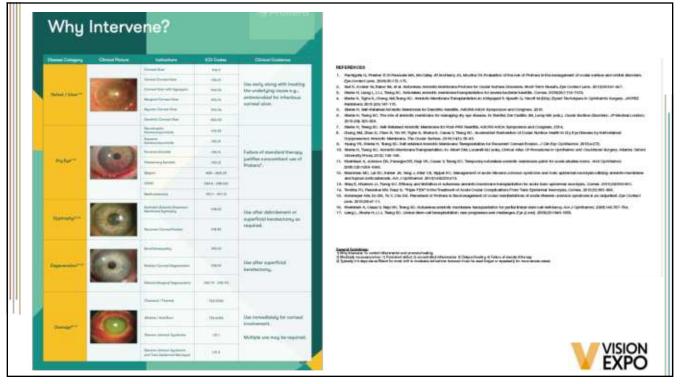


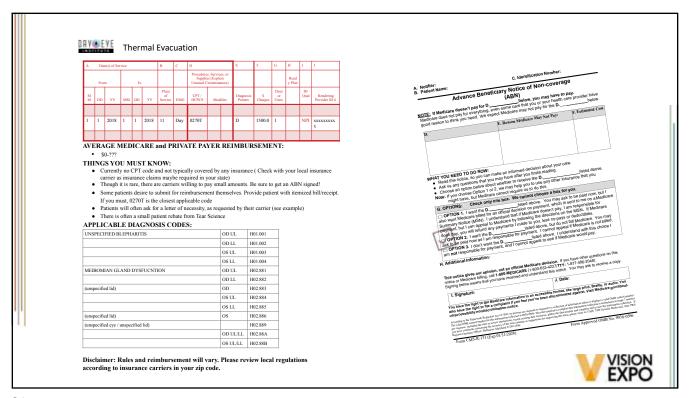


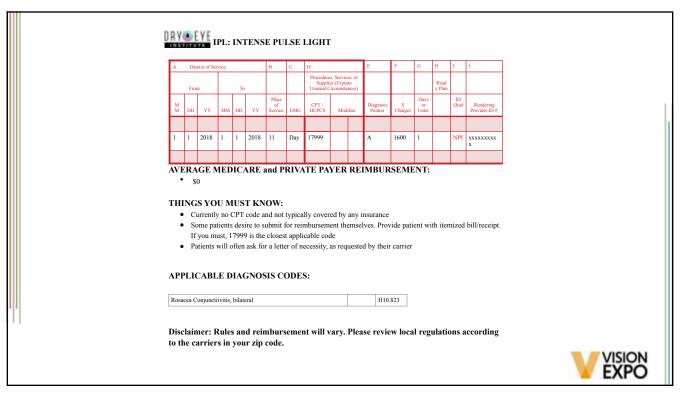






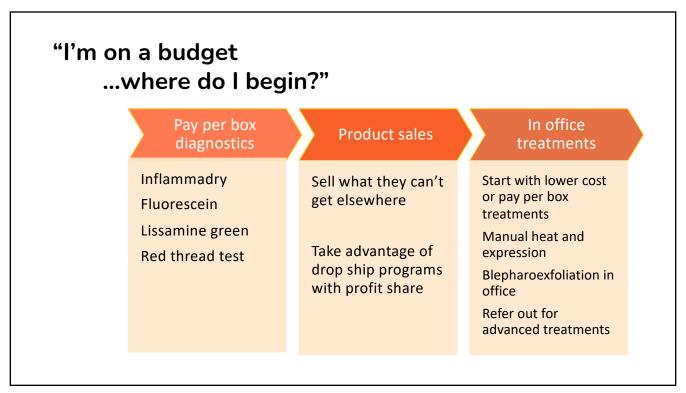






out-of-pocket considerations

33





Assuming ~\$25K

At \$99/dry eye eval and 1/week

At \$99/dry eye eval and 2/week

\$20/ext photos on 6 patients/day

\$20/ext photos on 10 patients/day

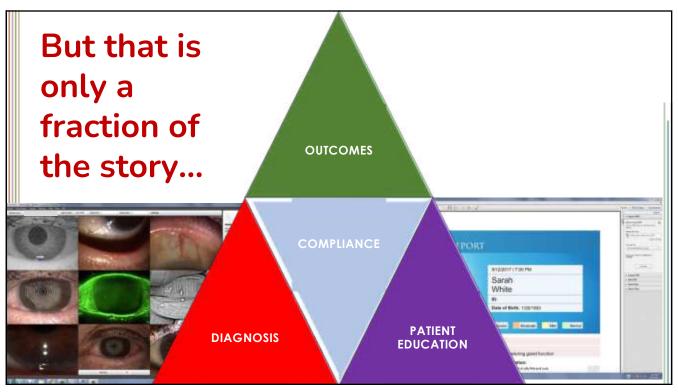


Paid in full in ~8 months

Paid in full in < 4 months



35



POTENTIAL ROI: VISIT #1

- OFFICE VISIT (99205): \$216.77
- OSMO: \$22.48 X 2
- INFLAMMADRY: \$14.24 X 2
- EXTERNAL PHOTOS: \$22.92
- DRY EYE EVAL (OOP FOR 5M): \$99
- PLUS TOPO (IF WARRANTED): \$35.69
- TOTAL FEES COLLECTED: \$447.82

- WARM COMPRESS MASK: \$80 (-40)
- OMEGA 3: \$108 (-45)
- LID SCRUB: \$18 (-9)
- Hypochlorous acid: \$38 (-18)
- SLEEP MASK: \$60 (-30)
- TOTAL POTENTIAL PURCHASES: \$304
- NET = \$162

TOTAL NET = \$609.82



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Mild:

Potential Annual revenue per patient

- 3 visits / year : \$431 (DEE + 99205, 99214, 99213)
- 6 month Plugs: \$217 x 2 = \$434 (-60)
- Osmolarity at each visit: \$135 (-60)
- Inflammadry at each visit: \$90 (-48)
- External photos at each visit: \$66

TOTAL COLLECTED = \$2,771 MINUS COGS ~\$712

NET ~ \$2,059 @1/WEEK = \$107,068

- Omega 3: \$648 (-270)
- Tranquileyes W/C Mask: \$80 (-40)
- Lid scrubs X 9: \$108 (-54)
- Pure & Clean x 10: \$380 (-180)
- In office lid exfoliation: \$200
- In office expression with Eye Cloud x 2: \$100

*Treatment equipment investment: ~\$300



Moderate: Potential Annual revenue per patient

- 5 visits / year : \$646 (DEE + 99205, 99214, 99214, 99213, 99213)
- 6 month Plugs: \$217 x 2 = \$434 (-60)
- Osmolarity at each visit: \$225 (-100)
- Inflammadry at each visit: \$150 (-80)
- External photos at each visit: \$110

TOTAL COLLECTED = \$5,337 MINUS COGS ~\$1,216

NET ~ \$4,121

@1/WEEK = \$214,292

- Omega 3: \$648 (-270)
- Tranquileyes W/C Mask: \$80 (-40)
- Pure & Clean
- NuLids: \$309 (-\$189) + \$360 (-\$252)
- Eye Wash x 6: \$36 (-15)
- Sleep mask: \$60 (-30)
- IPL: \$1800



Severe:

Potential Annual revenue per patient

- 8 visits / year : \$1061 (DEE + 99205, 99214 x 6, 99213)
- 6 month Plugs: \$217 x 2 = \$434 (-60)
- Osmolarity at each visit: \$360 (-160)
- Inflammadry at each visit: \$240 (-128)
- External photos at each visit: \$176
- Topography: \$35

- Omega 3: \$648 (-270)
- Omega 6: \$456 (-324)
- Tranquileyes W/C Mask: \$80 (-40)
- Pure and Clean x
- Cliradex Light x 3: \$90(-45)
- NuLids: \$309 (-\$189) + \$360 (-\$252)
- Eye wash x 20: \$120 (-50)
- Sleep mask: \$60 (-30)
- PM Tear gel x 8: \$160(-80)

- IPL: \$1800
- Amniotic membrane x 2 = \$2700 (-1300)
- Thermal evacuation: \$1000 (-260)

TOTAL COLLECTED = \$10,568 MINUS COGS ~\$3,368

NET ~ \$7,200

@2/MONTH = \$172,800



Very Severe: Potential Annual revenue per patient

- 10 visits / year : \$ 1,150 (DEE + 99205, 99214 x 6, 99213 X 2)
- 6 month Plugs: \$217 x 2 = \$434 (-60)
- Osmolarity at each visit: \$450 (-200)
- Inflammadry at each visit: \$300 (-160)
- External photos at each visit: \$220
- Topography: \$35

- Omega 3: \$648 (-270)
- Omega 6: \$456 (-324)
- Tranquileyes W/C Mask: \$80 (-40)
- Pure and Clean x 10: \$380 (-180)
- NuLids: \$309 (-\$189) + \$360 (-\$252)
- Eye wash x 20: \$120 (-50)
- Sleep mask: \$60 (-30)
- PM Tear gel x 8: \$160(-80)
- Cliradex Light x 3: \$90(-45)

- IPL: \$1800
- Amniotic membrane x 2 = \$2700 (-1300)
- · Thermal evacuation

: \$1000 (-260)

• Scleral lens fit: \$3000 (-340)

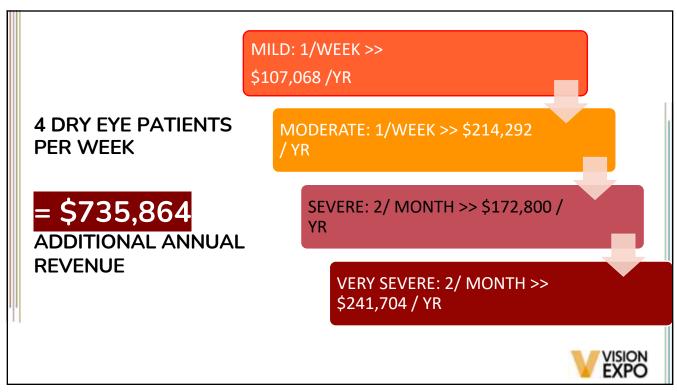
TOTAL COLLECTED = \$13,851 MINUS COGS ~\$3,780

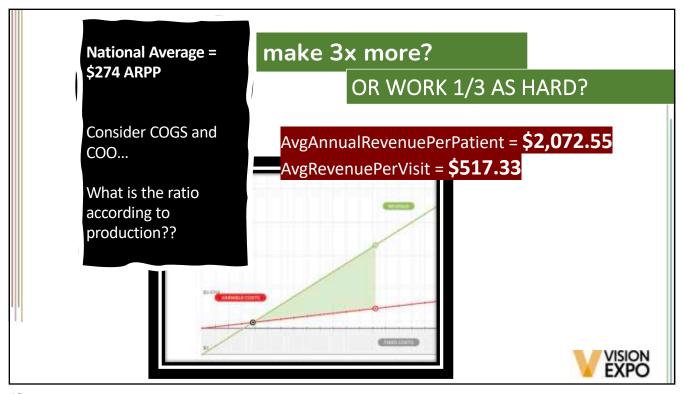
NET ~ \$10,071

@2 /MONTH = \$241,704



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How do I know what to buy???

Follow these 4 guidelines and ...you will know.

I. efficacy If it works... IT WILL PAY FOR ITSELF! If it doesn't... DON'T GET IT, EVEN IF IT'S FREE!

45

2. experience What is the patient's perception... on COMFORT? on VALUE?

3. business model

To compare apples to apples, consider...

Cost of device Profit margin per treatment

Cost of applicators Conversion rate considering

value and MSRP

Repeat interval

...over 3 years



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4. the people

warrantee resources reputation training support marketing



